

**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

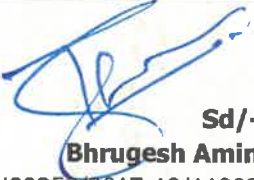
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Radius Infra Holdings Private Limited
2.	Date of incorporation of corporate debtor	23 <sup>rd</sup> July 2014
3.	Authority under which corporate debtor is incorporated / registered	RoC – Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U45209MH2014PTC256382
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Registered Office</b> ONE BKC, A Wing 1401, Plot No. C-66, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Bandra Suburban MH 400051 <b>Corporate Office</b> ONE BKC, A Wing 1401, Plot No. C-66, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Bandra Suburban MH 400051
6.	Insolvency commencement date of the corporate debtor	09 <sup>th</sup> May 2022
7.	Date of invitation of expression of interest	11 <sup>th</sup> August 2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="https://radiusinfra.in">https://radiusinfra.in</a> <b>OR</b> Details can be sought by emailing <a href="mailto:irpradius@bdo.in">irpradius@bdo.in</a>
9.	Norms of ineligibility applicable under section 29A are available at:	<a href="https://radiusinfra.in">https://radiusinfra.in</a> <b>OR</b> Details can be sought by emailing <a href="mailto:irpradius@bdo.in">irpradius@bdo.in</a>
10.	Last date for receipt of expression of interest	01 <sup>st</sup> September 2022
11.	Date of issue of provisional list of prospective resolution applicants	On or before 11 <sup>th</sup> September 2022
12.	Last date for submission of objections to provisional list	16 <sup>th</sup> September 2022 <b>OR</b> On or after the satisfaction of the eligibility criteria by the PRA's Whichever is earlier
13.	Date of issue of final list of prospective resolution applicants	On or before 26 <sup>th</sup> September 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	On or before 16 <sup>th</sup> September 2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants are requested to send an email to <a href="mailto:irpradius@bdo.in">irpradius@bdo.in</a> Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking.
16.	Last date for submission of resolution plans	<b>19<sup>th</sup> October 2022</b>
17.	Manner of submitting resolution plans to resolution professional	Soft copy of the Resolution Plan should be sent via email to <a href="mailto:bhrugethamin@bdo.in">bhrugethamin@bdo.in</a> and hard copy to be sent in a plain sealed envelope marked to Mr. Bhrugeth Amin (Resolution Professional), BDO India



RELEVANT PARTICULARS		
		LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	<b>21<sup>st</sup> October 2022</b>
19.	Name and registration number of the resolution professional	Bhrugesh Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Bhrugesh Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 BDO India LLP Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 RP's Registered Email: <a href="mailto:bhrugeshamin@bdo.in">bhrugeshamin@bdo.in</a>
21.	Address and email to be used for correspondence with the resolution professional	BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India Emails- <a href="mailto:irpradius@bdo.in">irpradius@bdo.in</a> ; <a href="mailto:bhrugeshamin@bdo.in">bhrugeshamin@bdo.in</a> ;
22.	Further Details are available at or with	<a href="http://www.radiusinfra.in">http://www.radiusinfra.in</a>
23.	Date of publication of Form G	11 <sup>th</sup> August 2022



  
Sd/-  
**Bhrugesh Amin**

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003  
Resolution Professional in the matter of CIRP of Radius Infra Holdings Private Limited  
Email for Communications Address: [irpradius@bdo.in](mailto:irpradius@bdo.in); [bhrugeshamin@bdo.in](mailto:bhrugeshamin@bdo.in);

RP's Registered Address: BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028  
RP's Registered Email: [bhrugeshamin@bdo.in](mailto:bhrugeshamin@bdo.in)  
Contact No.: +91 99700 92697

Date: 11<sup>th</sup> August 2022  
Place: Mumbai